



TSX.V: ILI
OTCOB: ARXRF

GROWING LITHIUM RESOURCES

CORPORATE PRESENTATION – DECEMBER 2024

www.imaginelithium.com

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Qualified Persons

Jason Arnold, P. Geo is the Qualified Person as defined by National Instrument 43-101 who has examined and reviewed this presentation and geological information available from public sources related to the property and is responsible for approving the technical contents of this presentation. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regards to the historical drill results. However, the Qualified Persons believe that drilling and analytical results were completed to industry standard practices. The information provides an indication of the exploration potential of the Property but may not be representative of expected results.

WHO IS IMAGINE LITHIUM INC.?



Exploration company focused on **advancing the Jackpot lithium project** in Ontario

Growing Resources:
8.3 Mt of open-pittable indicated and inferred resources defined to date

Jackpot is located near Nipigon, Ontario and is **surrounded by infrastructure**, including ports, electricity, and highways

JACKPOT LITHIUM PROJECT LOCATION

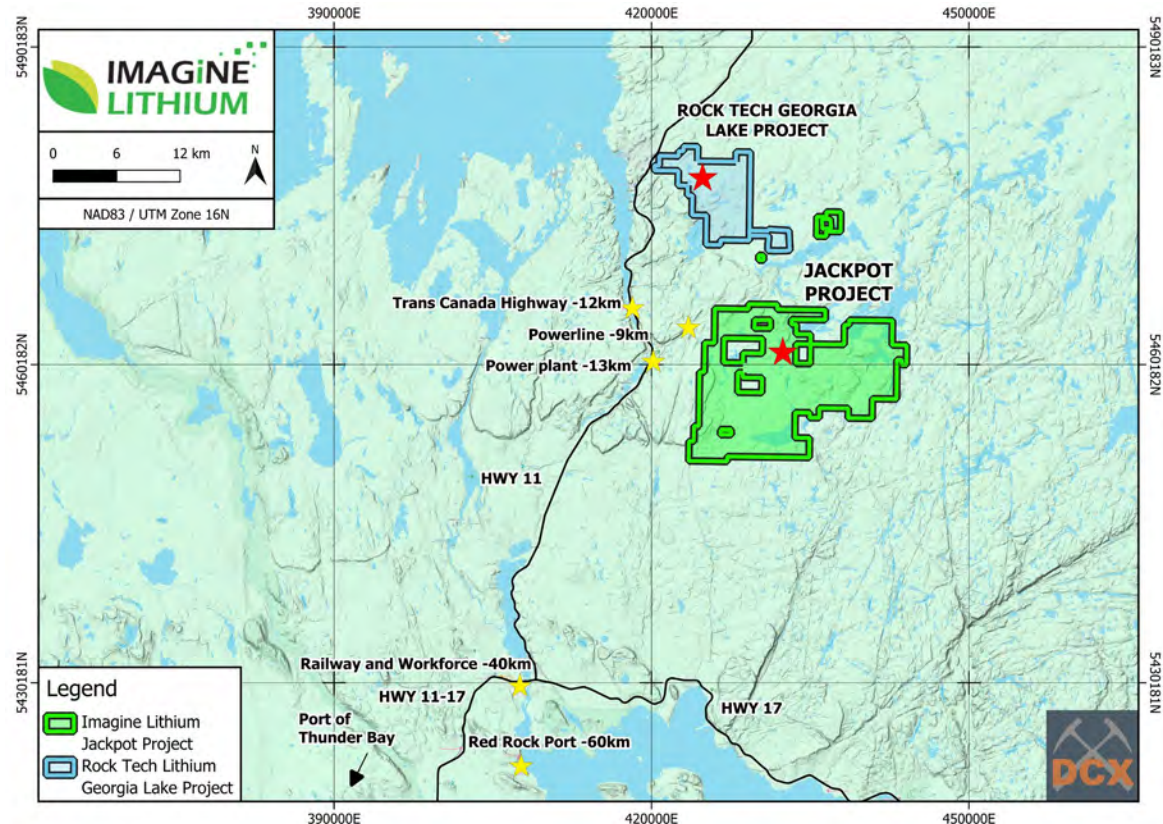


- Located in proximity to the Great Lakes and St-Lawrence Seaway giving shipping access to:
 - Process plants elsewhere in the world
 - Giga factories planned for southern Ontario
- ~150 km from Thunder Bay port
- ~60 km from Red Rock port
- Possible lithium hydroxide plant in Thunder Bay or Red Rock

JACKPOT – INFRASTRUCTURE IS KEY

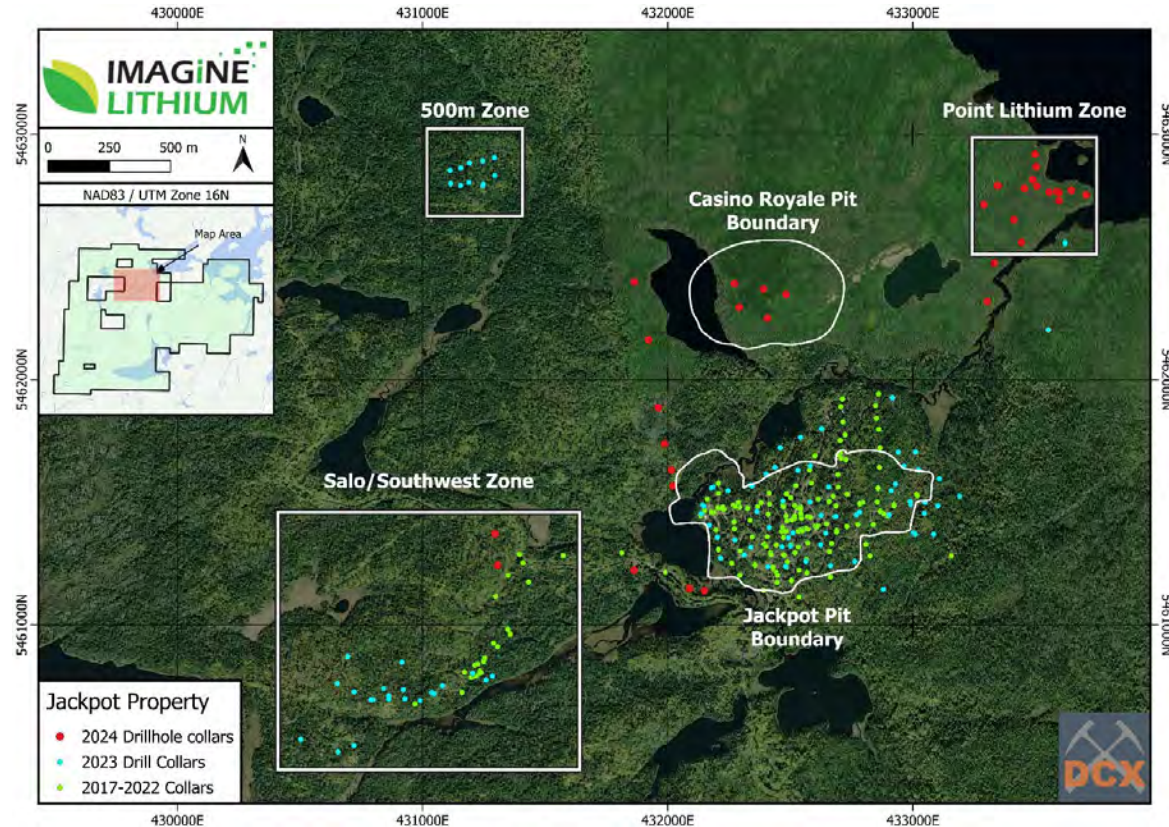


- Infrastructure is readily accessible:
 - Power
 - Roads/Highways
 - Railroads
 - Workforce
 - Ports
 - Communications
- Location provides an advantage to Jackpot over other more isolated lithium projects in Canada
- Exploration agreement in place with local First Nations communities



JACKPOT RESOURCE AREA

- Jackpot consists of a swarm of parallel lithium-bearing east-west trending dikes
- Resources are contained within two pits:
 - Jackpot:
3.1Mt Indicated & 2.2Mt Inferred
 - Casino Royale:
3.1 Mt Inferred and open
- All resources are near-surface and pit constrained
- Potential to grow existing resource pit and for additional parallel dikes to the north and south of resource area



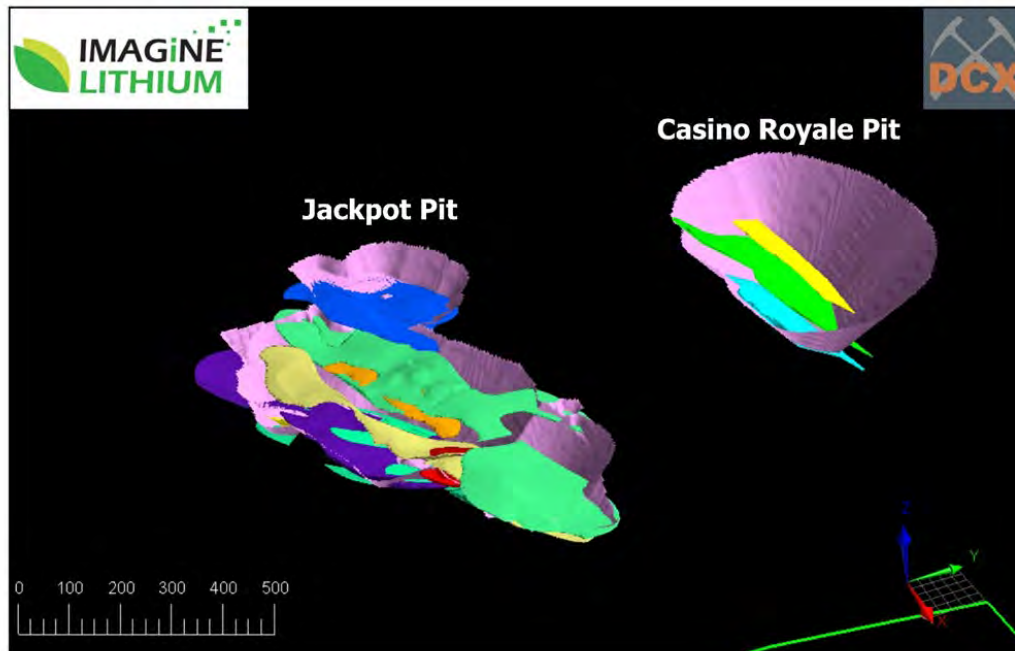
JACKPOT MINERAL RESOURCE ESTIMATE

Pit Constrained Mineral Resource Estimate at 0.30% Li₂O Cut-off

Classification	Tonnes M	Li ₂ O %	Li ₂ O k tonnes
Indicated	3.1	0.85	26.2
Inferred	5.3	0.91	49.5

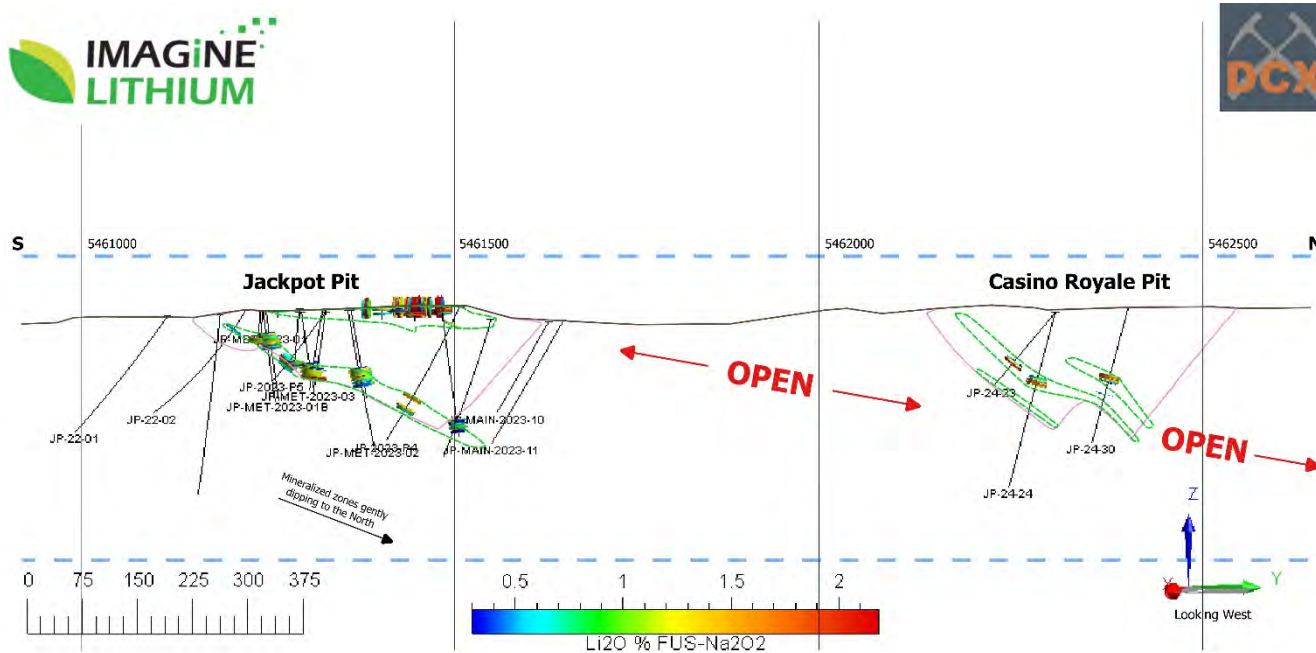
Pit-Constrained Mineral Resource Estimate Sensitivity

Cut-Off Li ₂ O %	Indicated			Inferred		
	Tonnes M	Li ₂ O %	Li ₂ O k tonnes	Tonnes M	Li ₂ O %	Li ₂ O k tonnes
0.50	2.6	0.93	24.3	4.8	0.96	47.3
0.45	2.8	0.90	24.9	5.0	0.95	48.3
0.40	2.9	0.88	25.4	5.2	0.93	48.9
0.35	3.0	0.87	25.8	5.3	0.92	49.3
0.30	3.1	0.85	26.2	5.3	0.91	49.5



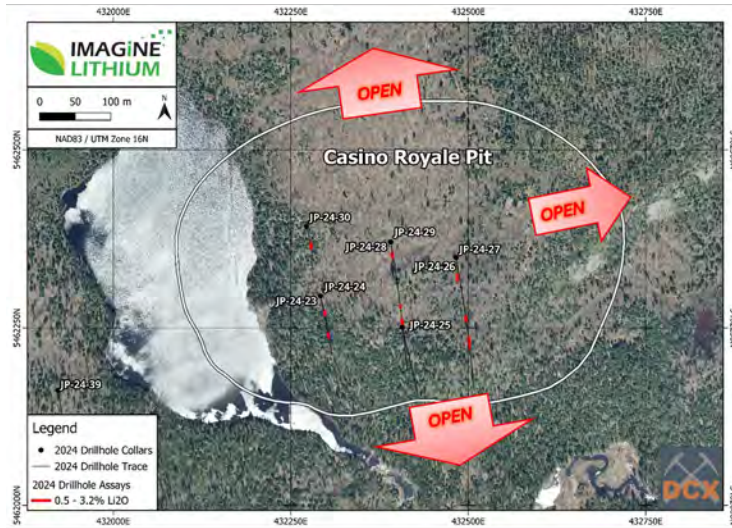
Isometric view of Jackpot pit and Casino Royale pit with mineralized wireframes

JACKPOT PROJECT – CROSS SECTION

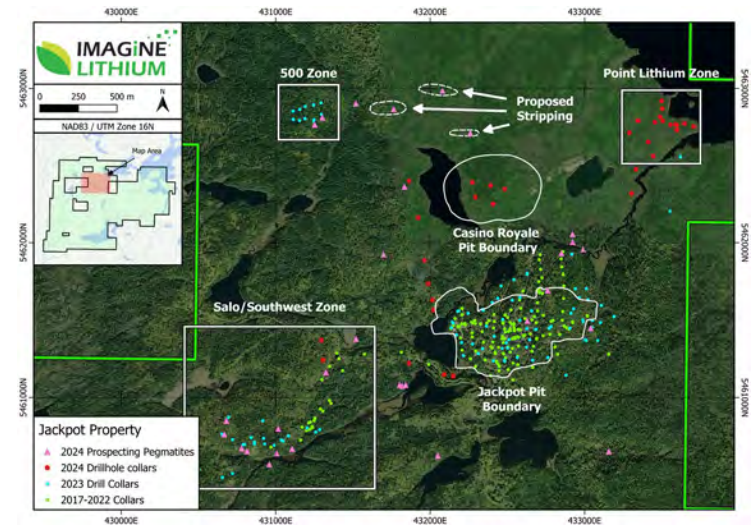


- Relatively shallow drilling at <200 m
- Dikes have a shallow dip to the north
- Open-pittable
- Stacked nature of the dikes means potential for additional dikes to the north and south of both deposits

NEARBY GROWTH POTENTIAL



- Casino Royale resource pit is defined by only eight holes
- Resource remains open for expansion in all directions
- Drilling planned to test extensions of deposit

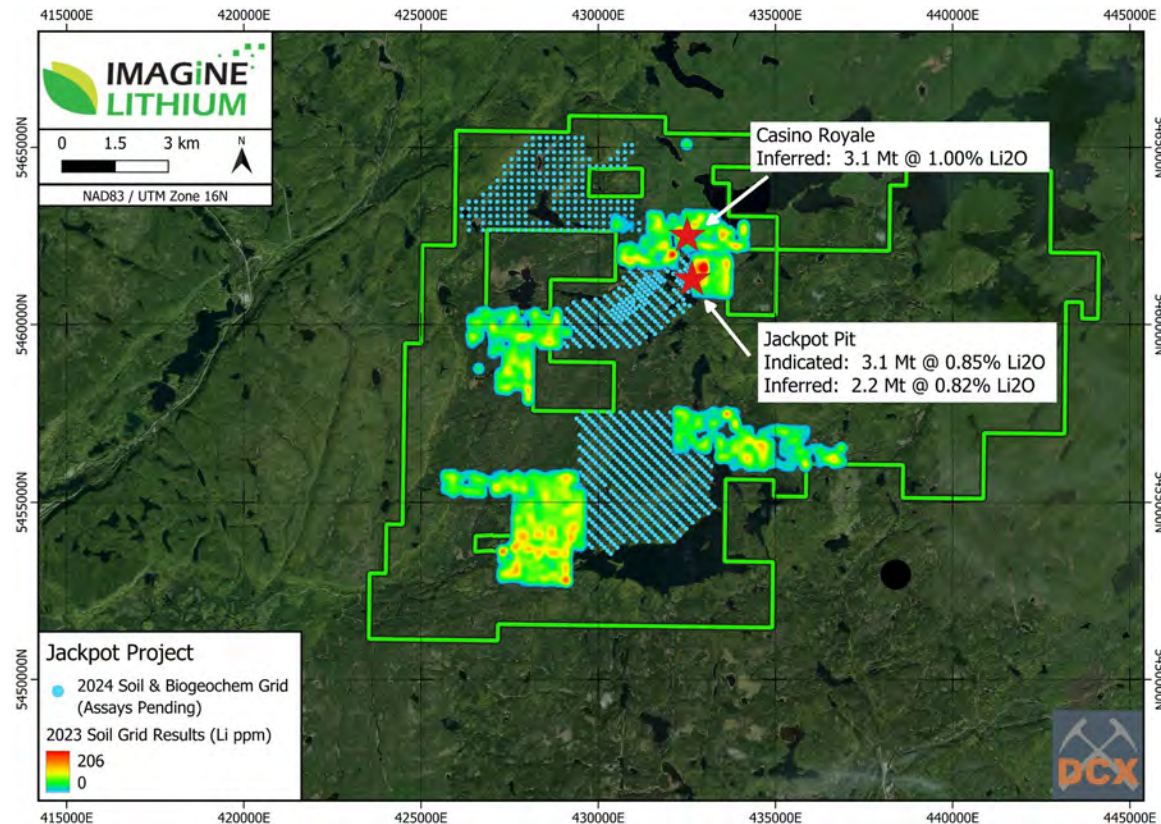


- Li showings to the north of Casino Royale could indicate parallel dikes
- Sampling and stripping ongoing to identify additional drill targets

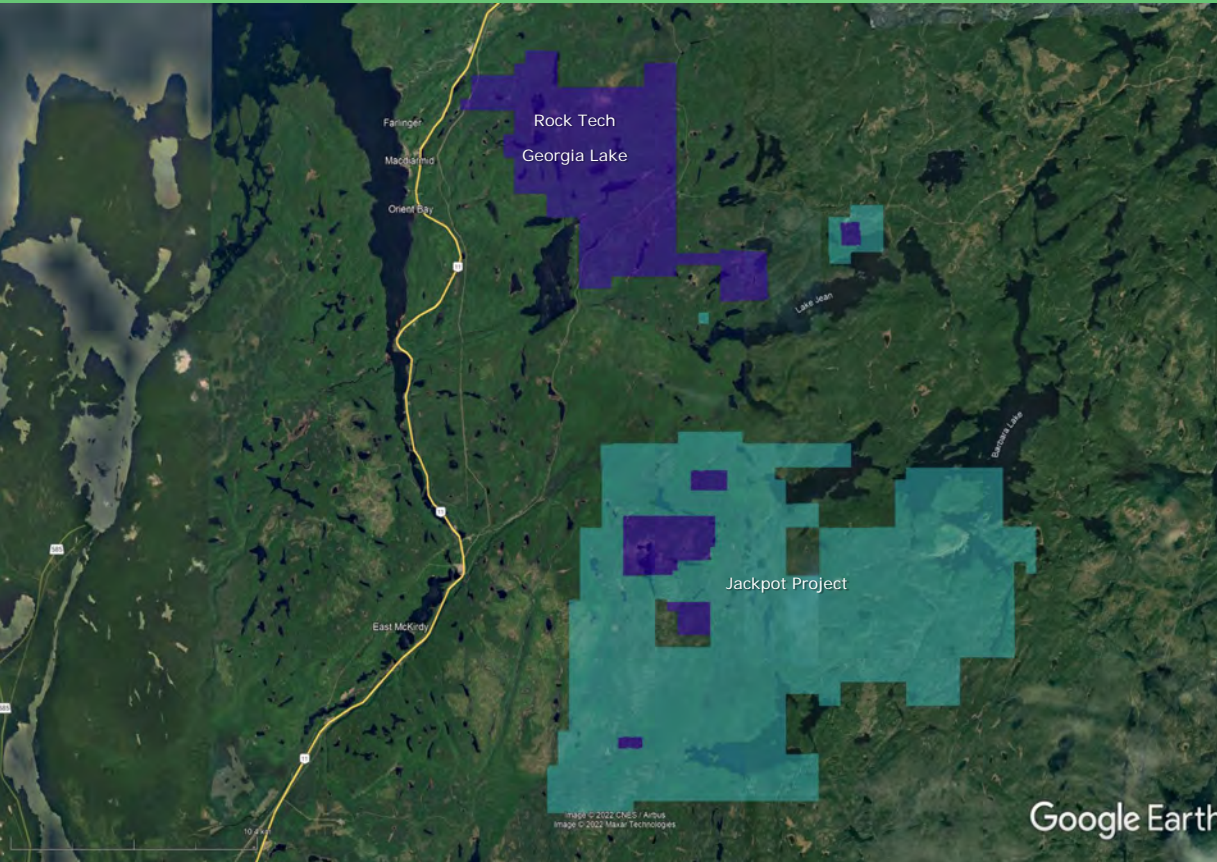
JACKPOT LARGE LAND PACKAGE



- Large property ~ 18,800 Ha (19 km x 14 km)
- Resource drilling has been focused on small area of the property
- Potential to discover other similar deposits
- Drill ready targets identified
- Broader property remains largely underexplored with numerous known pegmatites to be investigated

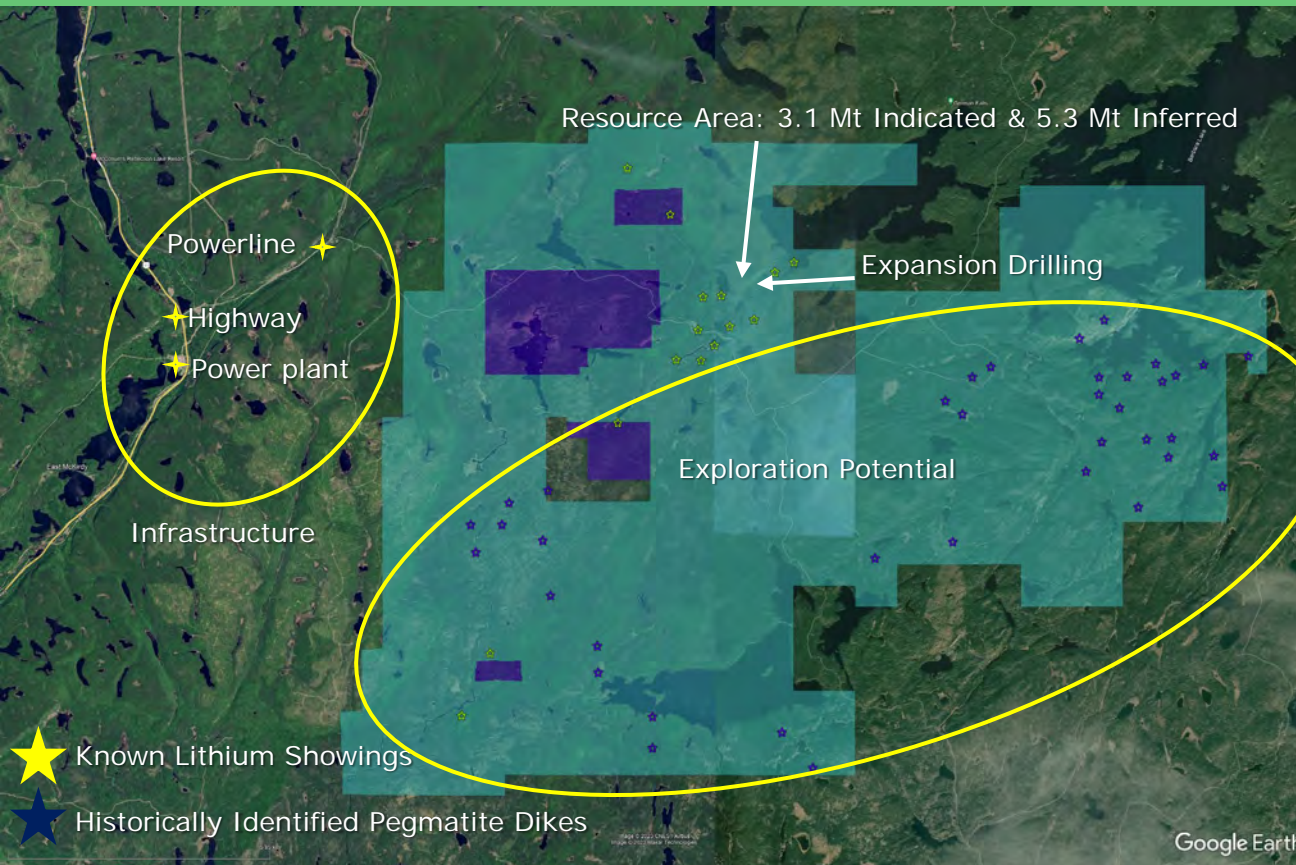


ECONOMIC POTENTIAL



- MOU with RockTech to Explore Collaboration Opportunities
- Located ~15 km from Rock Tech Lithium's Georgia Lake Project
- Georgia Lake Pre-feasibility
 - Open-pit & Underground
 - To ship 6% concentrate from Thunder Bay
 - Reserves: 7.3 Mt @ 0.82% Li₂O
 - Op Costs: US\$73/t processed
 - IRR (Pre-tax) 47.8%
 - NPV@8%: US\$223 M
 - At US\$1,500/t concentrate
- RockTech's market cap >10x ILI market cap

JACKPOT – PRIMED FOR GROWTH



- Growing open pittable resources
- Resource expansion drilling planned
- Local and regional exploration potential
- Ideally located near infrastructure including power, roads, rails, ports

MANAGEMENT, BOARD & ADVISORS



J.C. St-Amour MSc CFA President, Director

- 25+ years of mining industry experience in corporate finance, mergers & acquisitions, and corporate management
- MSc in Geology
- Chartered Financial Analyst

Victor Cantore Advisor

- 25+ years of advisory and leadership experience in capital markets
- Specializing in the resource and hi-tech sectors - equity and debt financings, mergers and acquisitions, joint venture partnerships and strategic alliances

Jason Arnold Exploration Manager

- Professional geologist
- 20+ years of experience in managing various exploration and drilling programs
- B.Sc. in Geology

Arvin Ramos CFO

- 17 years of business experience, supporting various industries, including mining, technology, and banking
- Degree in Commerce
- Chartered Professional Accountant

Wanda Cutler Director

- 20+ years in marketing and communications with reporting issuers
- Strategic advisor to several public companies including multiple junior mining companies, investment companies and alternative energy companies.

Simone Suen Director

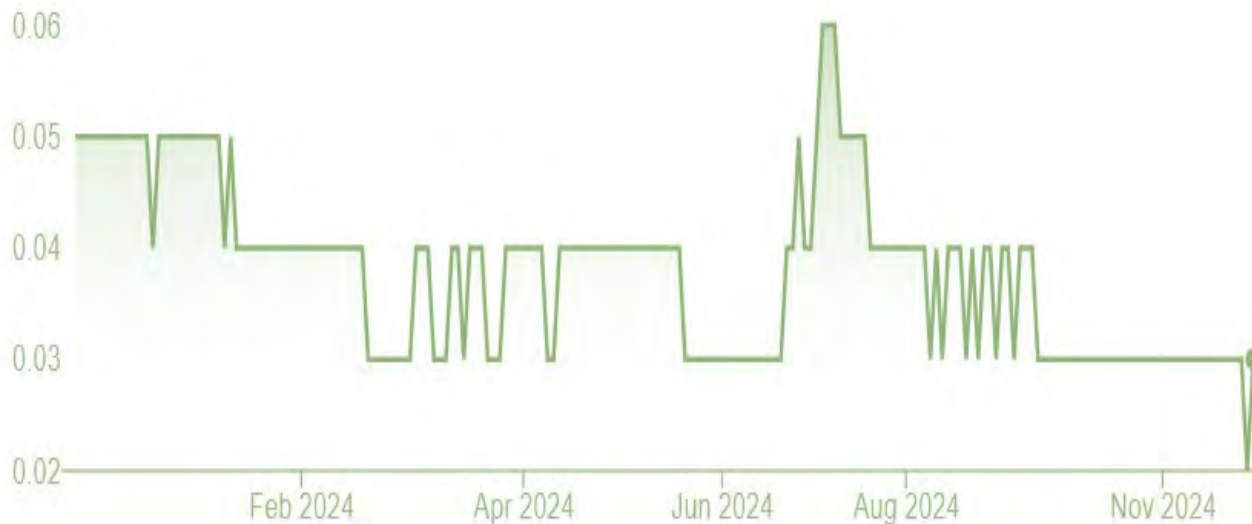
- 20+ years of business, executive, and board experience in the resource sector
- Founded and developed Bald Hill Tantalum/lithium project in Western Australia

Jonathan Gagné Eng. MBA Director

- 15 years mining sector experience - project development, operation and management
- BSc in Mining Engineering
- MBA Corporate Finance

SHARE STRUCTURE

As of December 2024



SHARES OUTSTANDING (POST FINANCING)	277,128,030
WARRANTS	3,000,000
OPTIONS	6,675,000
FULLY DILUTED	286,803,030





HIGHLIGHTS

- 100% owned position in Jackpot Lithium Project
- Building on historical resources
- Near infrastructure and port of Thunder Bay





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