



TSX.V: ILI
OTCQB: ARXRF

GROWING LITHIUM RESOURCES

CORPORATE PRESENTATION – MARCH 2024

www.imaginelithium.com

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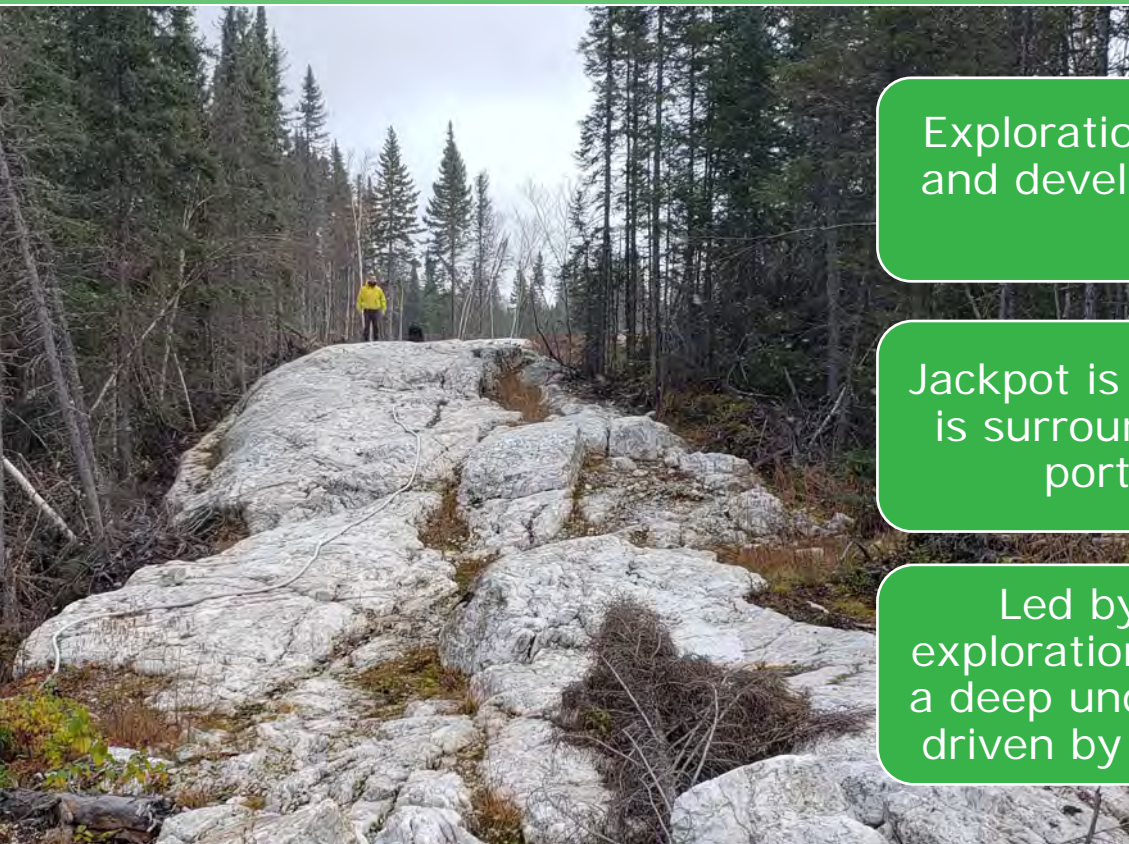
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Qualified Persons

Mr. Michel Boily, P.Geo (Quebec) is the Qualified Person as defined by National Instrument 43-101 who has examined and reviewed this presentation and geological information available from public sources related to the property and is responsible for approving the technical contents of this presentation. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regards to the historical drill results. However, the Qualified Persons believe that drilling and analytical results were completed to industry standard practices. The information provides an indication of the exploration potential of the Property but may not be representative of expected results.

Who is Imagine Lithium Inc.?



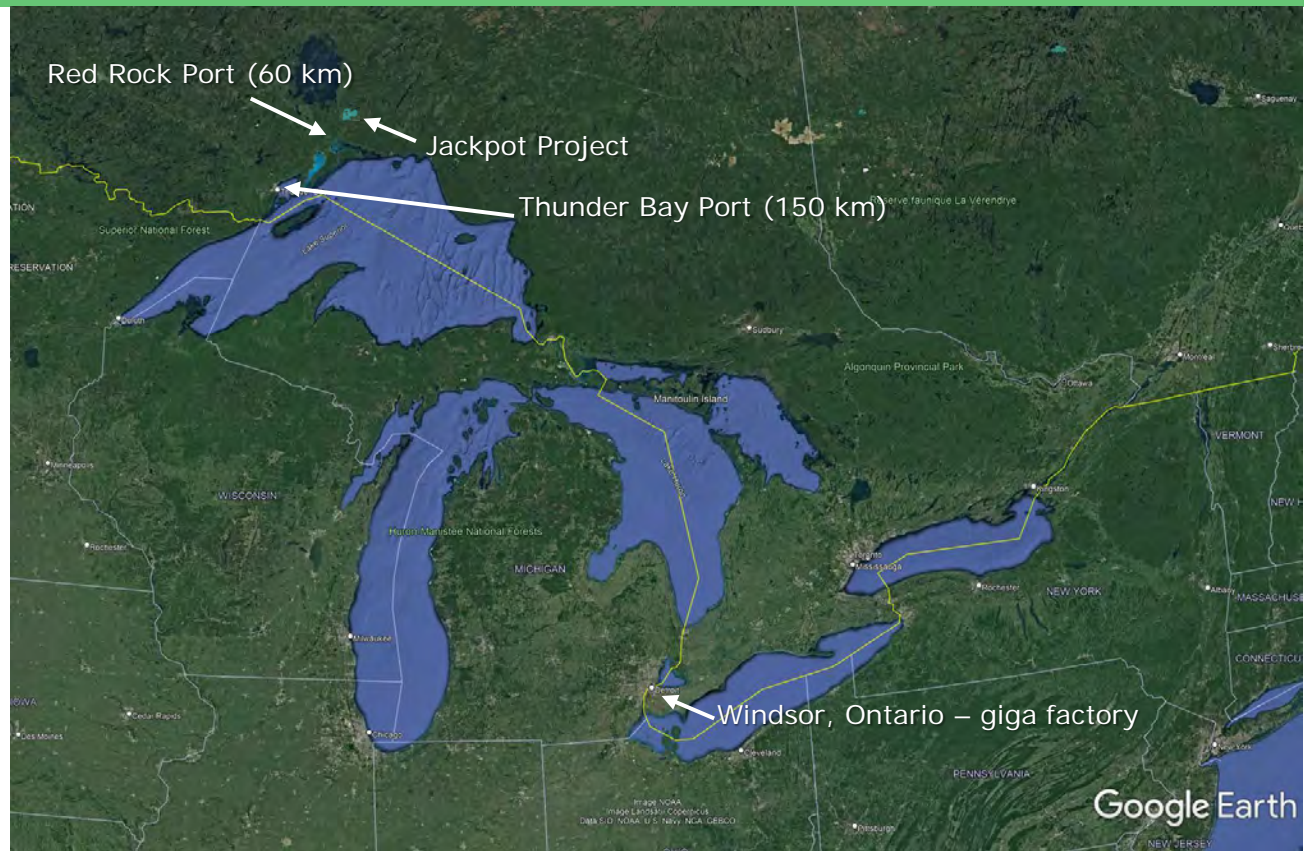
Exploration company focused on exploring and developing the Jackpot lithium project in Ontario

Jackpot is located near Nipigon Ontario and is surrounded by infrastructure, including ports, electricity, and highways

Led by skilled and qualified mineral exploration and business professionals with a deep understanding of the lithium market driven by demand for lithium-ion batteries

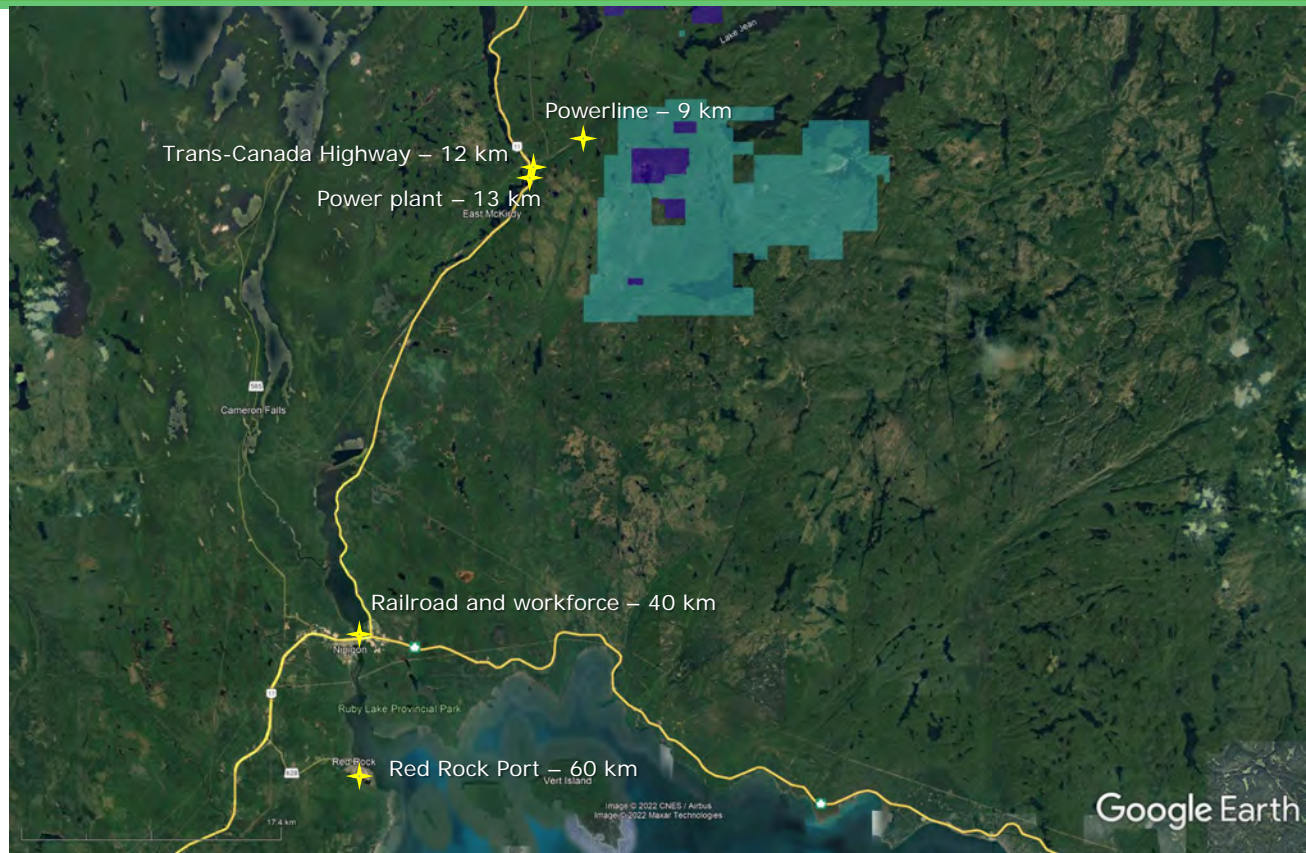
Jackpot Lithium Project Location

- Located in proximity to the Great Lakes and St-Lawrence Seaway giving shipping access to:
 - Process plants elsewhere in the world
 - Giga factories planned for southern Ontario
- ~150 km from Thunder Bay port
- ~60 km from Red Rock port
- Possible lithium hydroxide plant in Thunder Bay



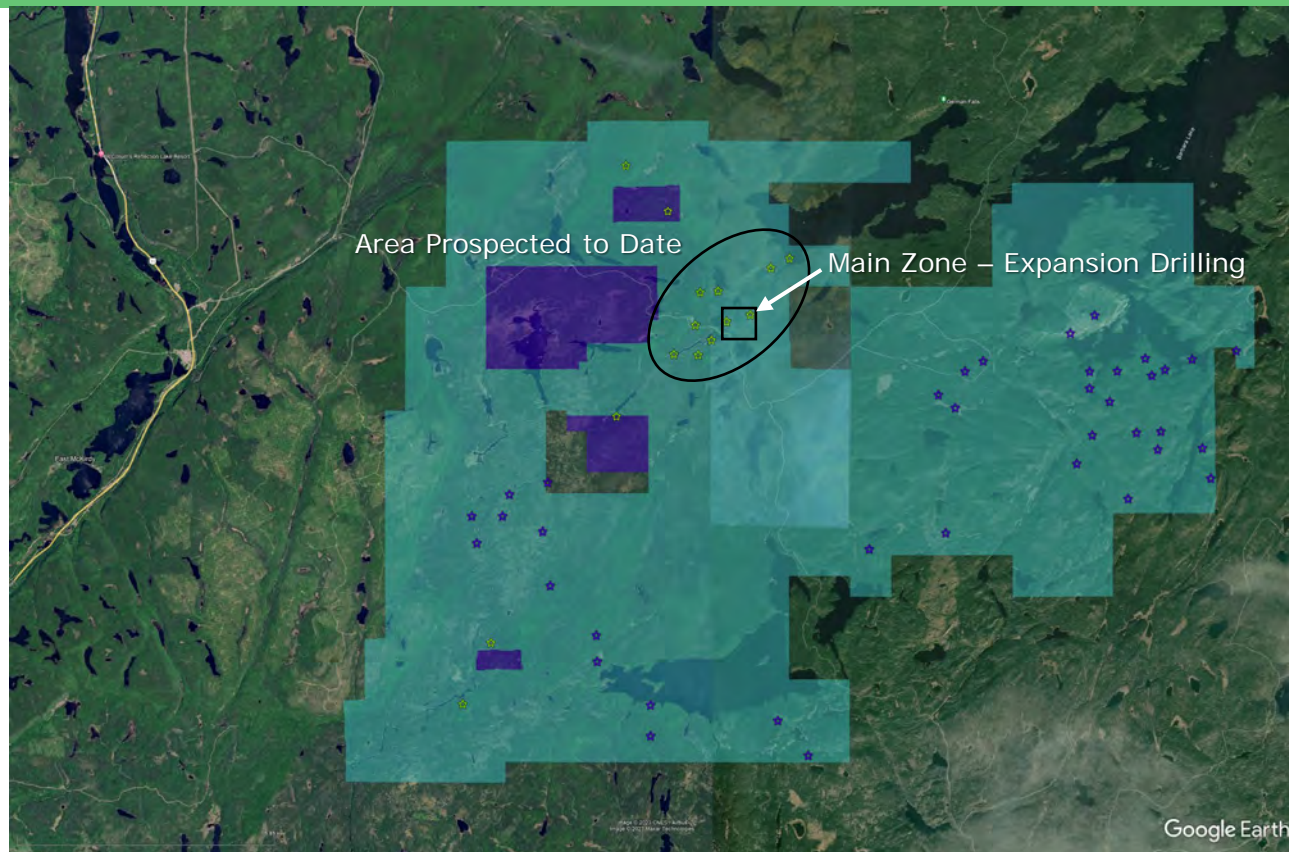
Jackpot – Infrastructure is Key

- Infrastructure is readily accessible
 - Power
 - Roads/Highways
 - Railroads
 - Workforce
 - Ports
 - Communications
- Location provides an advantage to Jackpot over other more isolated lithium projects in Canada



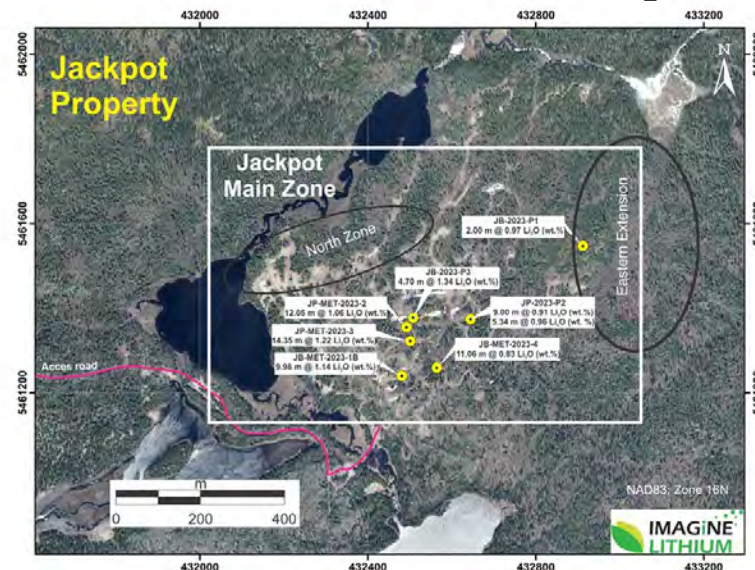
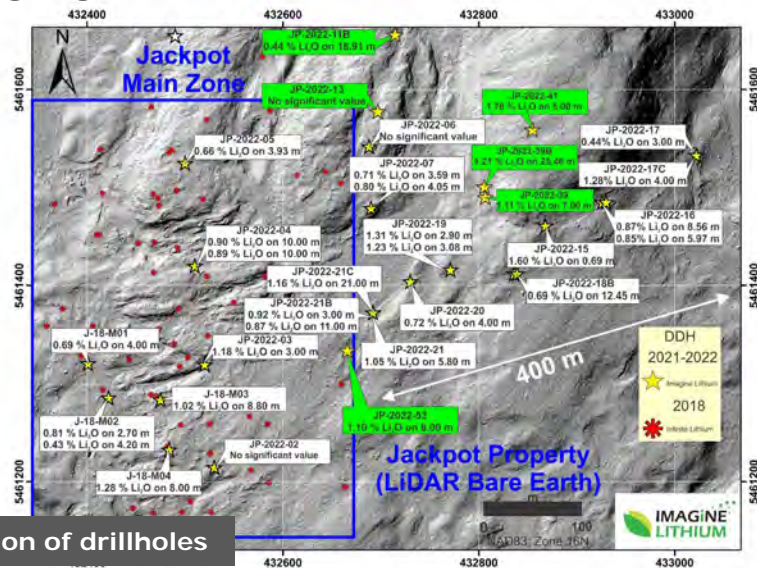
Jackpot Large Land Package

- Large property ~ 18,800 Ha
- Main zone contains historical resource
 - 2 Mt @ 1.09% Li_2O
 - Drilling is expanding resources
- Most prospecting within 2 km of Main Zone
 - Drill ready exploration targets identified
- Broader property remains largely unexplored with numerous known pegmatites to be investigated



Jackpot Lithium Drill Programs

- Jackpot consists of a swarm of parallel lithium-bearing east-west trending dikes
- Historical resources (2 Mt @ 1.09% Li₂O) – calculated in the 1950s
- Drilling is expanding mineralization; doubled strike length to date; expansion drilling underway
- Highlight holes include 25.46m @ 1.21%, 21.00m @ 1.16%, 14.35m @ 1.22% Li₂O

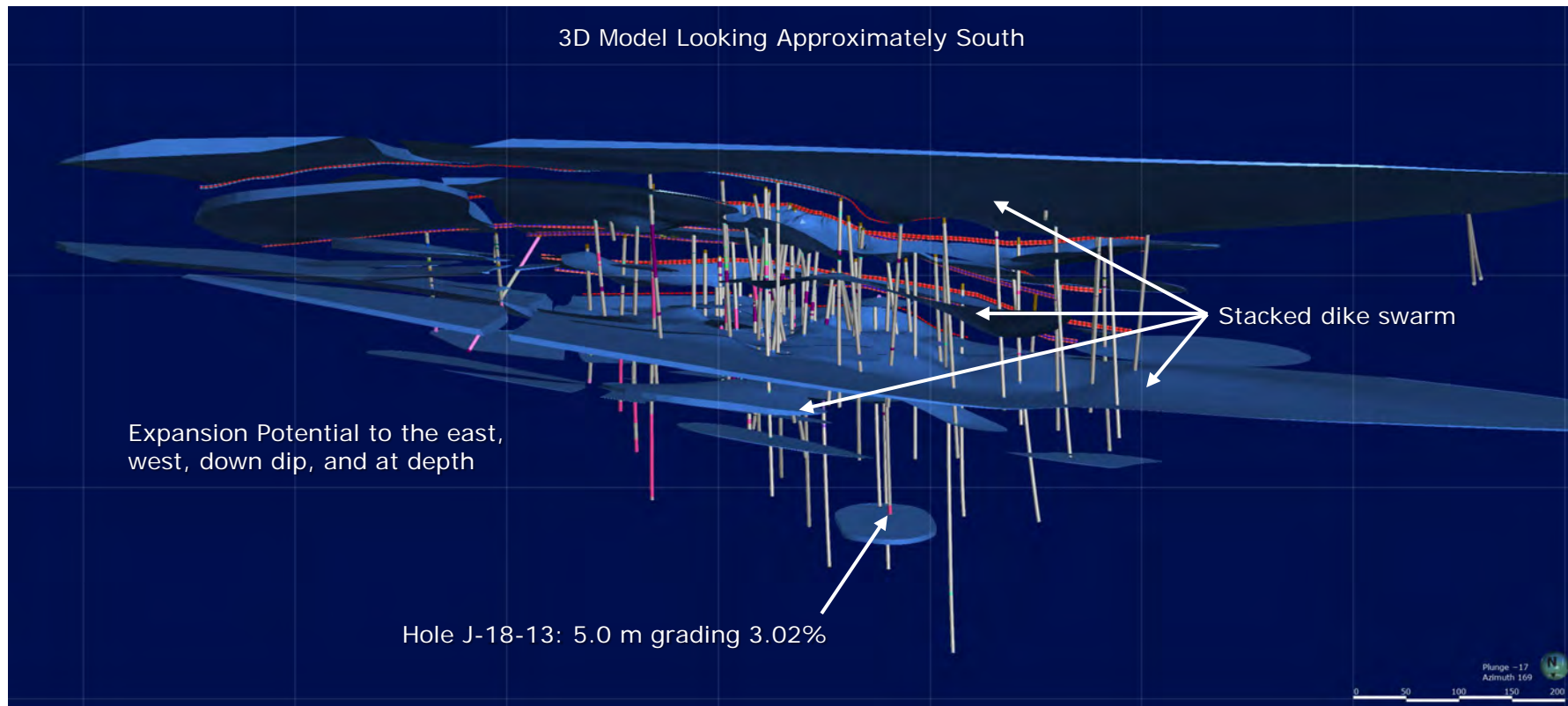


Jackpot Deposit – Cross Section

- Relatively shallow drilling at <200 m
- New modelling provides more orientation information
- Dikes have a shallow dip to the north
- Open down dip

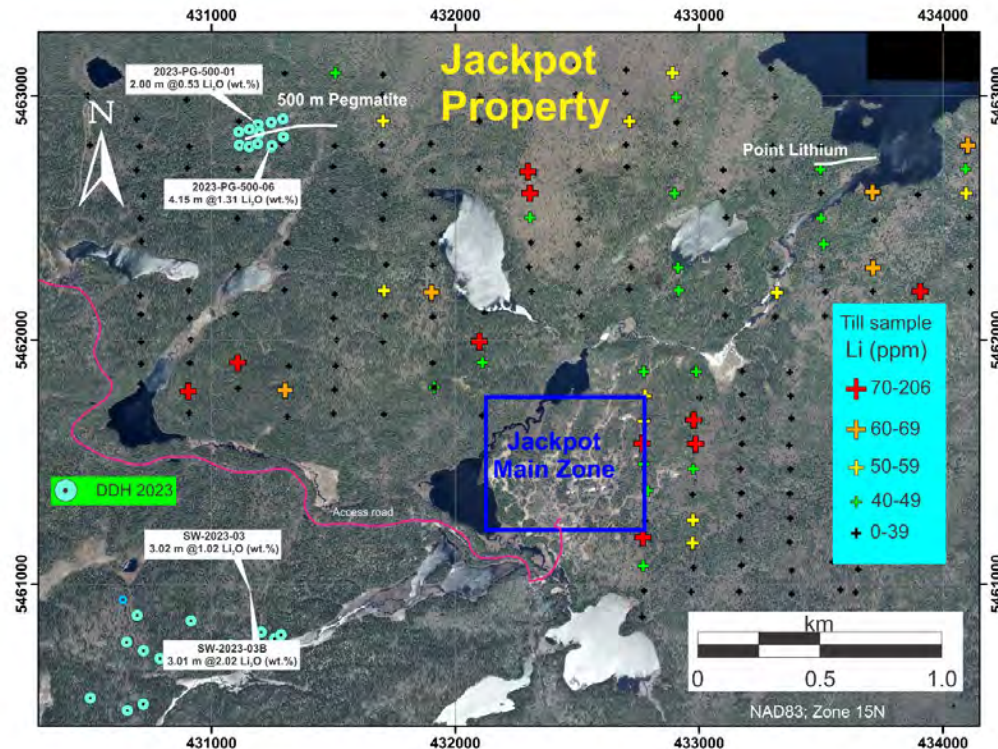


Jackpot Deposit – 3D Model



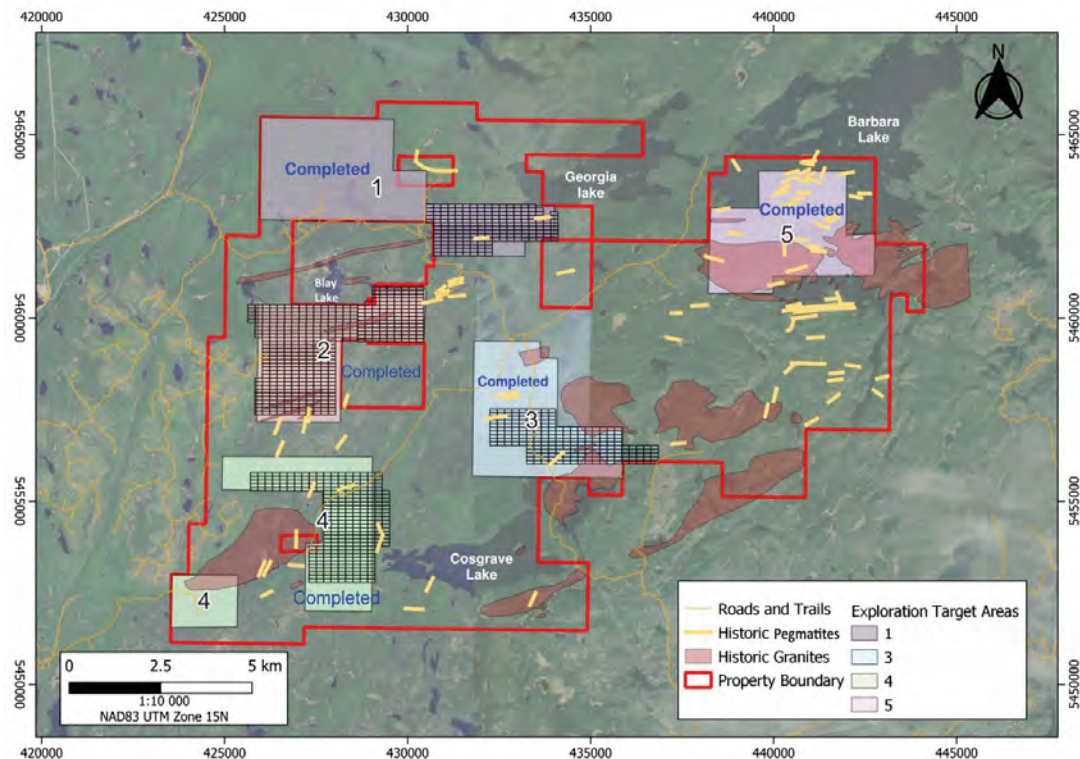
2023/2024 Exploration Program

- \$8.4 million of Flow-through to be spent in 2023 and 2024
- Expansion drilling at Jackpot Main Zone
- Drilling of new exploration targets beyond Main Jackpot zone
- Prospecting and sampling program to cover entire Jackpot property
 - Areas of elevated Li in soil
- Geophysical surveys



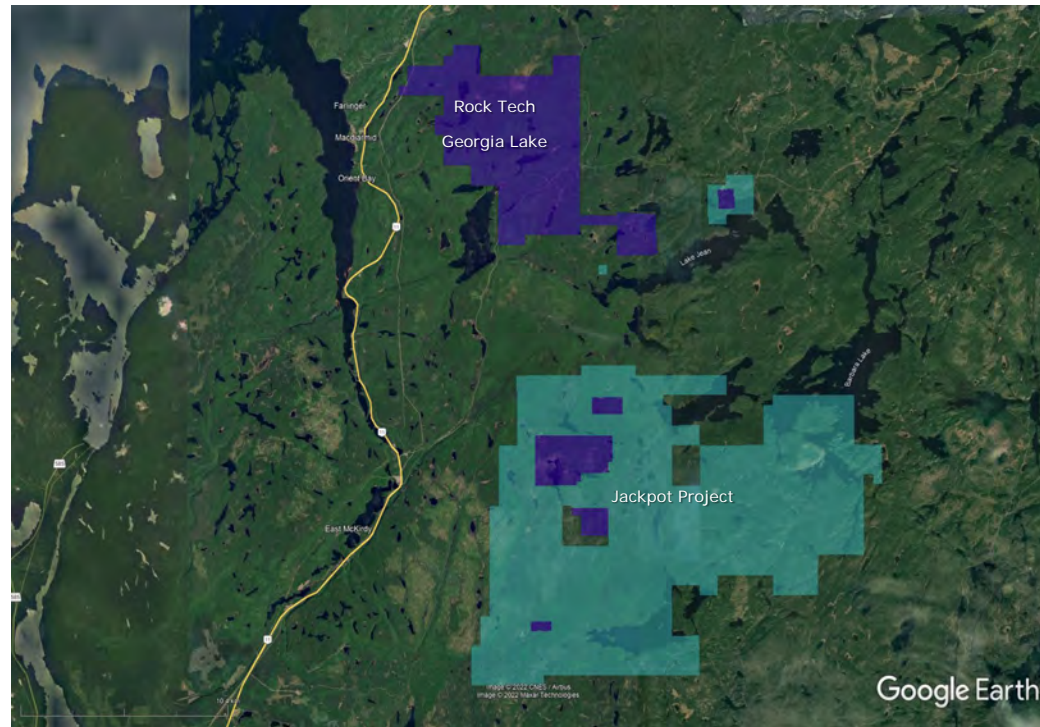
2023/2024 Exploration Program

- Property wide prospecting and sampling program underway
- Dozens of pegmatites historically identified in the east and south need prospecting
- Systematic sampling program of priority areas
- 2023 sampling complete with pending results
- Potential for more lithium deposits



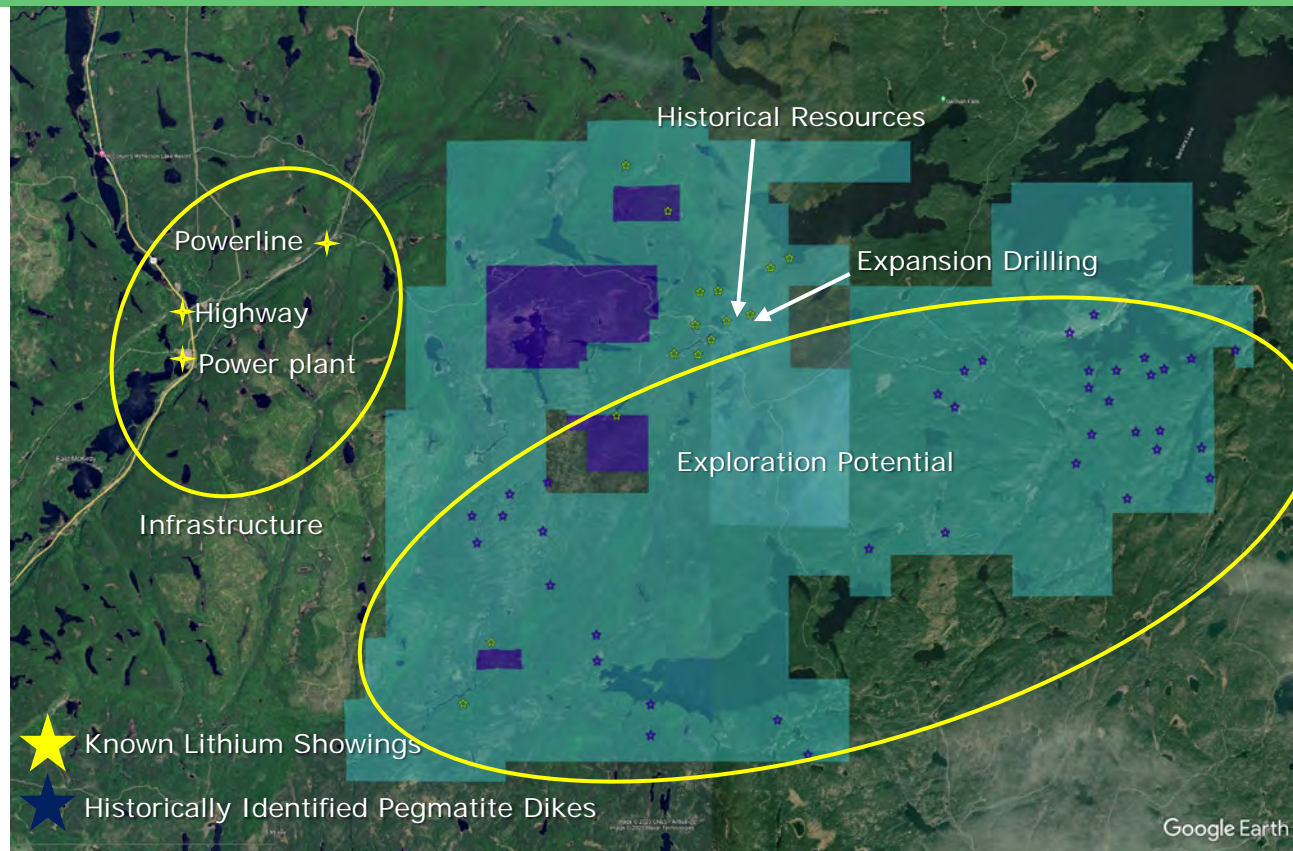
Economic Potential

- MOU with RockTech to Explore Collaboration Opportunities
- Located ~15 km from Rock Tech Lithium's Georgia Lake Project
- Georgia Lake Pre-feasibility
 - Open-pit & Underground
 - To ship 6% concentrate from Thunder Bay
 - Reserves: 7.3 Mt @ 0.82% Li_2O
 - Op Costs: US\$73/t processed
 - IRR (Pre-tax) 47.8%
 - NPV@8%: US\$223 M
 - At US\$1,500/t concentrate
 - NPV: US\$1.7 billion at current concentrate prices



Jackpot – Primed For Growth

- Building on historical resource
- Expanded mineralized zone by 400 m to the East and growing
- Expansion drilling ongoing
- Numerous lithium showings to be sampled
- Numerous pegmatite showings to be prospected
- Ideally located near infrastructure



Management, Board & Advisors



J.C. St-Amour MSc CFA President, Director

- 20+ years of mining industry experience in corporate finance and mergers & acquisitions
- MSc in Geology
- Chartered Financial Analyst

Victor Cantore Advisor

- 20+ years of advisory and leadership experience in capital markets
- Specializing in the resource and hi-tech sectors - equity and debt financings, mergers and acquisitions, joint venture partnerships and strategic alliances

Dr. Michel Boily PhD Technical Consultant

- Professional geologist, expert geochemist and metallogenist
- Author of numerous technical reports and published in international scientific journals
- PhD in Geochemistry

Arvin Ramos CFO

- 17 years of business experience, supporting various industries, including mining, technology, and banking
- Degree in Commerce
- Chartered Professional Accountant

Gerhard Jacob M.Sc. Director

- 30+ years of mining and exploration experience incl. 12+ years in lithium
- Extensive management experience, including advisory and boards
- MSc in Geology/Geochemistry

Michael England Director

- Involved in the public markets since 1983
- 30 years of experience in investor relations, directorships and senior officer positions
- Directly responsible for raising >\$60M for mineral exploration and acquisitions

Jonathan Gagné Eng. MBA Director

- 12+ years mining sector experience - project development, operation and management
- BSc in Mining Engineering
- MBA Corporate Finance

Share Structure

As of March 2024



SHARES OUTSTANDING (POST FINANCING)	277,128,030
WARRANTS	3,000,000
OPTIONS	6,675,000
FULLY DILUTED	286,803,030





HIGHLIGHTS

- 100% owned position in Jackpot Lithium Project
- Building on historical resources
- Near infrastructure and port of Thunder Bay





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